

FOCUSED ON DISTRICT-SCALE SILVER & GOLD DEVELOPMENT IN MEXICO

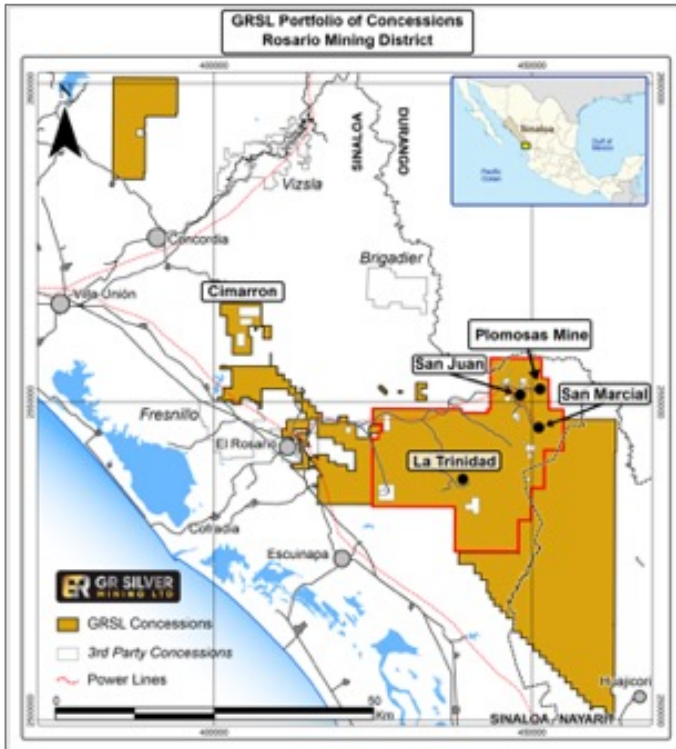
GR Silver Mining is engaged in cost-effective silver-gold resource expansion on its key assets which lie on the eastern edge of the historic Rosario Mining District.

Investment Highlights

- ✓ Highly prospective, district scale targets, driving towards development
- ✓ Strong cash position, 75% of expenditures in the ground
- ✓ Large property portfolio provides optionality for future transactions
- ✓ Compelling value and re-rating potential
- ✓ Strong institutional and fund support

**DRILLING****RESOURCE EXPANSION****DISCOVERIES**

EMERGING SILVER-GOLD COMPANY



Delivering on our Strategy to Control the Rosario Mining District

- Full district ownership without further payment, allowing integrated project
- Generating value through low-cost resource expansion and discovery
- Two NI 43-101 resource estimates anticipated in July 2021
- Existing infrastructure to lower development costs, timelines and risk
- Key permits in place

MANAGEMENT, BOARD OF DIRECTORS AND ADVISORS WITH BLUE CHIP EXPERTISE

GR Silver Mining's leadership team has a world-class track record of success



Capitalization as at June 1, 2021	Shares	Non- Diluted Ownership %	
Shares Outstanding	158,208,434	Institution & Funds	30%
Warrants (avg. weighted price \$0.56)	21,651,275	First Majestic Silver Corp. (TSX:FR)	14%
Options (avg. weighted price \$0.45)	10,667,356	Management & Insiders	8%
Fully Diluted Shares	190,527,065	Other Investors	48%
Fully Diluted Market Capitalization @ C\$0.72	\$137.2M		

Contact us:

Brenda Dayton, VP Corporate Communications

bdayton@grsilvermining.com

+1.604.558.6248



GR Silver Mining Ltd.

900-999 West Hastings Street

Vancouver, BC V6C 2W2