



# DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale Ag-Au development in Mexico. Engaged in driving towards discoveries and resource expansion on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.



## INVESTMENT HIGHLIGHTS

- Highly prospective, district-scale targets, focussing on development
- Strong cash position, 75% of expenditures in the ground
- Compelling value and re-rating potential
- Strong institutional and fund support



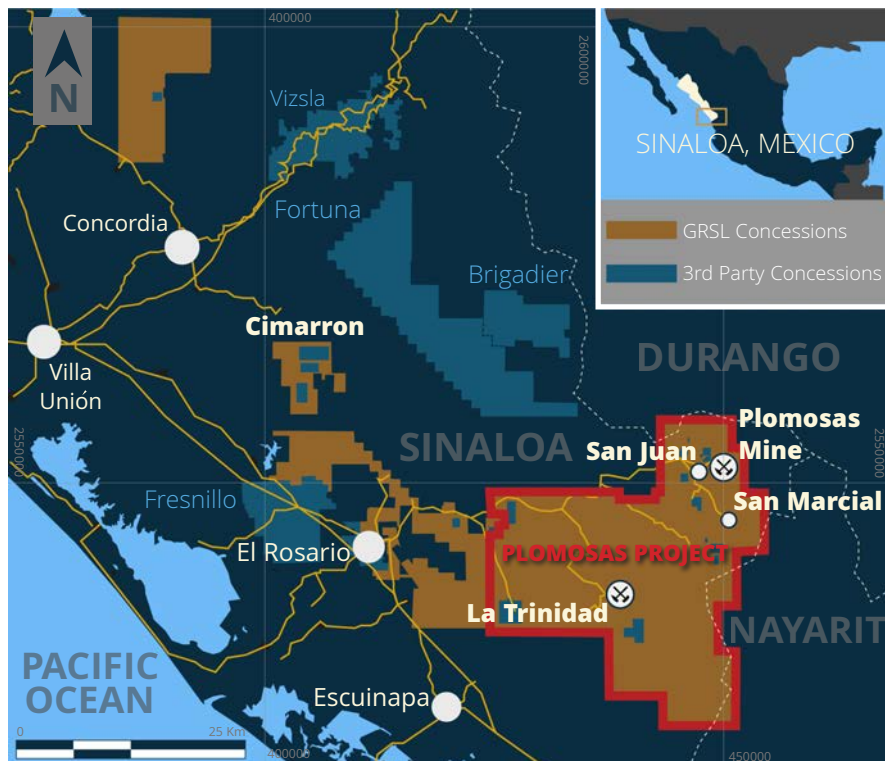
# PORTFOLIO OF CONCESSIONS

## ROSARIO MINING DISTRICT

### DELIVERING ON OUR STRATEGY TO CONTROL THE ROSARIO MINING DISTRICT

- Full integration of highly prospective, 100%-owned Ag-Au assets into the Plomosas Project
- Generating value through low-cost resource expansion and discovery
- Existing permits and infrastructure to lower development costs, timelines and risks
- Plomosas Project includes two past producer mines

 **Plomosas**  **La Trinidad**



#### CAPITALIZATION AS AT SEPTEMBER 1, 2021

	SHARES
Shares Outstanding	167,182,333
Warrants (avg. weighted price \$0.67)	12,535,875
Options (avg. weighted price \$0.47)	10,507,356
Fully Diluted Shares	190,225,564
Fully Diluted Market Capitalization @ C\$0.35	C\$66.5M

#### NON-DILUTED OWNERSHIP %

Institutions and Funds	29.2%
First Majestic Silver Corp. (TSX:FR)	12.8%
Management and Insiders	7.4%
Other Investors	50.6%

### MANAGEMENT, BOARD OF DIRECTORS AND ADVISORS WITH BLUE CHIP EXPERTISE

GR Silver Mining's leadership team has a world-class track record of success



#### CONTACT US

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