



DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale Ag-Au development in Mexico. Engaged in driving towards discoveries and resource expansion on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

INVESTMENT HIGHLIGHTS

- Highly prospective, district-scale targets, focussing on development
- Strong cash position, 75% of expenditures in the ground
- Compelling value and re-rating potential
- Strong institutional and fund support



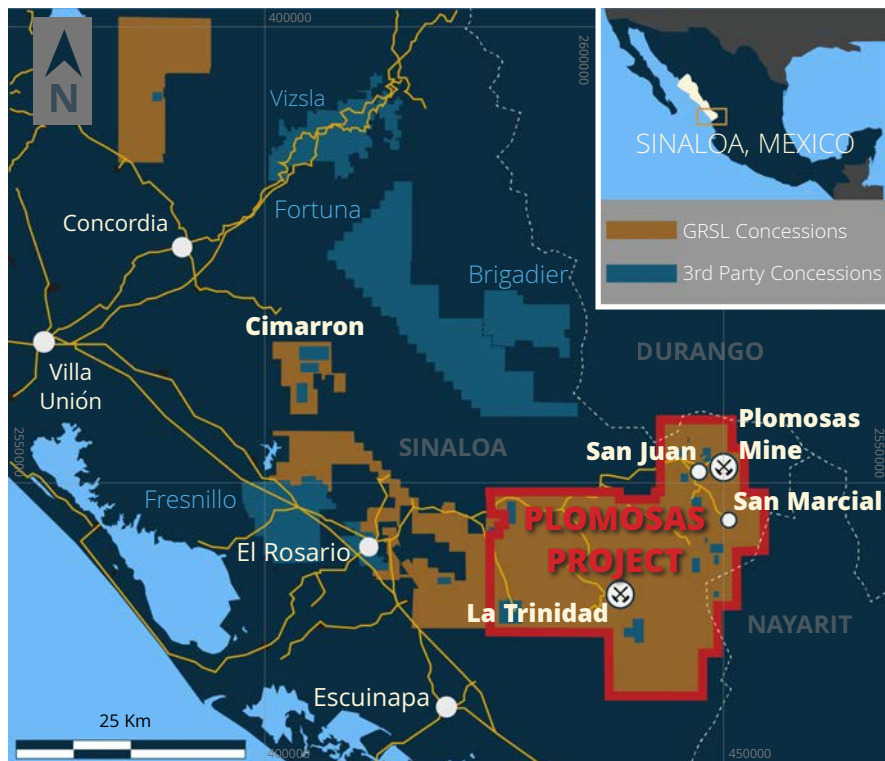
PORTFOLIO OF CONCESSIONS

ROSARIO MINING DISTRICT

DELIVERING ON OUR STRATEGY TO CONTROL THE ROSARIO MINING DISTRICT

- Full integration of highly prospective, 100%-owned Ag-Au assets into the Plomosas Project
- Generating value through low-cost resource expansion and discovery
- Existing permits and infrastructure to lower development costs, timelines and risks
- Plomosas Project includes two past producer mines

 **Plomosas**  **La Trinidad**



CAPITALIZATION AS AT JANUARY 1, 2022

| | SHARES |
|---|-------------|
| Shares Outstanding | 167,442,155 |
| Warrants (avg. weighted price \$0.67) | 12,535,875 |
| Options (avg. weighted price \$0.47) | 10,083,534 |
| Fully Diluted Shares | 190,061,564 |
| Fully Diluted Market Capitalization @ C\$0.27 | C\$52.2M |

NON-DILUTED OWNERSHIP %

| | |
|--------------------------------------|-------|
| Institutions and Funds | 29.3% |
| First Majestic Silver Corp. (TSX:FR) | 12.9% |
| Management and Insiders | 7.5% |
| Other Investors | 50.3% |

MANAGEMENT, BOARD OF DIRECTORS AND ADVISORS WITH BLUE CHIP EXPERTISE

GR Silver Mining's leadership team has a world-class track record of success



CONTACT US

BRENDA DAYTON

VP CORPORATE COMMUNICATIONS

bdayton@grsilvermining.com

+1 604 558 6248



900-999 West Hastings Street
Vancouver, BC V6C 2W2



@GRSilverMining



GR Silver Mining Ltd.



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