



DRILLING RESOURCE EXPANSION **DISCOVERIES**

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale Ag-Au development in Mexico. Engaged in driving towards discoveries and resource expansion on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

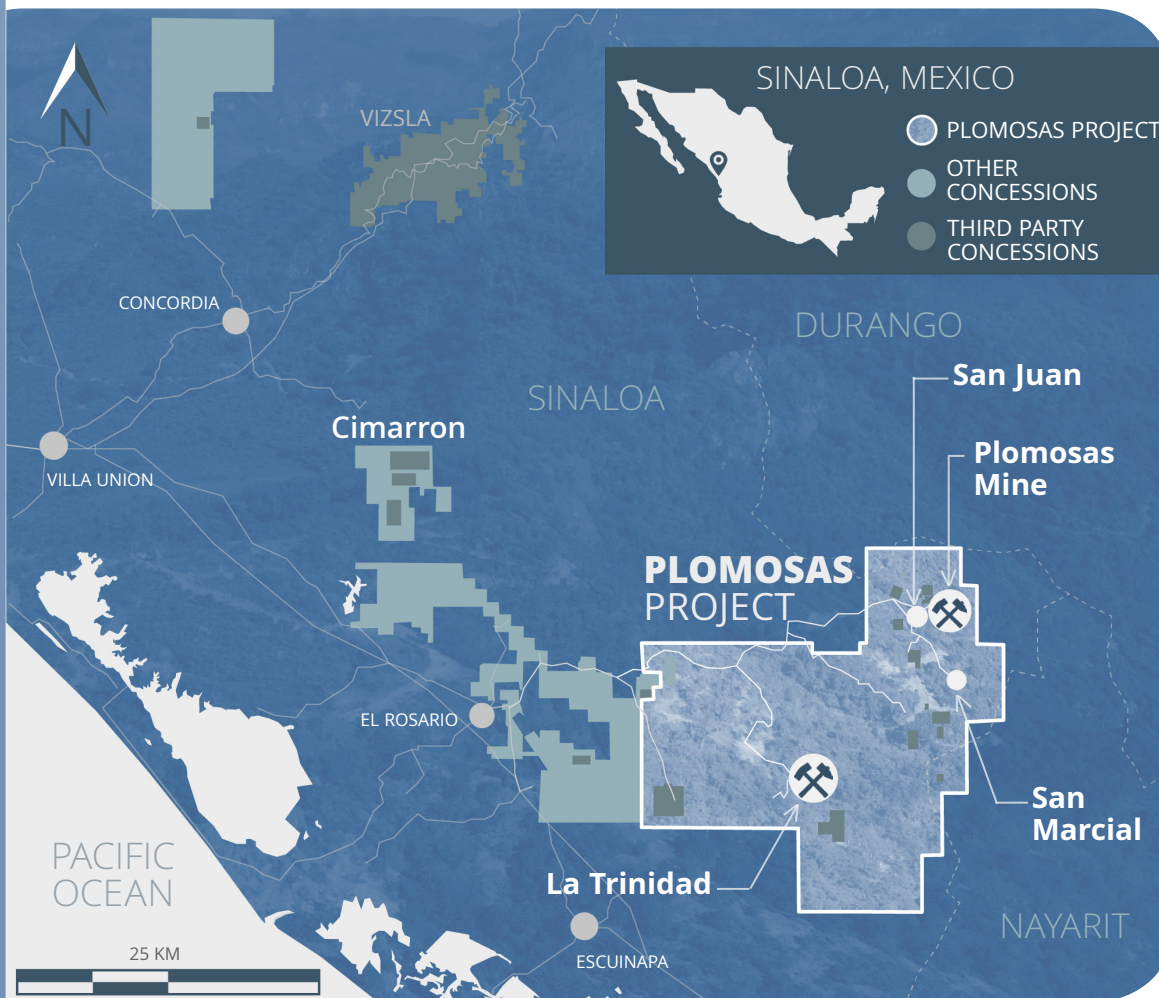
INVESTMENT HIGHLIGHTS

- Highly prospective, district-scale targets, focussing on development
- Strong cash position, 75% of expenditures in the ground
- Compelling value and re-rating potential
- Strong institutional and fund support

TSXV|GRSL OTCQB|GRSLF FRANKFURT|GPE

NOVEMBER **2022**

PORTFOLIO OF CONCESSIONS



PLOMOSAS PROJECT INCLUDES TWO PAST PRODUCER MINES:
PLOMOSAS & LA TRINIDAD

DELIVERING ON OUR STRATEGY TO CONTROL THE ROSARIO MINING DISTRICT

- Full integration of 100%-owned Ag-Au assets into the Plomosas Project
- Generating value through low-cost resource expansion and discovery
- Existing permits and infrastructure to lower development costs, timelines and risks

CAPITALIZATION AS AT NOVEMBER 1, 2022

	SHARES
Shares Outstanding	231,479,806
Warrants (avg. weighted price C\$0.38)	47,596,895
Options (avg. weighted price \$0.42)	9,734,157
Fully Diluted Shares	288,810,858
Fully Diluted Market Capitalization @ C\$0.125	C\$36,101,357 M

NON-DILUTED OWNERSHIP %

Institutions and Funds	28.5%
First Majestic Silver Corp. (TSX:FR)	9.3%
Management and Insiders	6.4%
Other Investors	55.8%

MANAGEMENT, BOARD OF DIRECTORS AND ADVISORS WITH BLUE CHIP EXPERTISE

GR Silver Mining's leadership team has a world-class track record of success



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