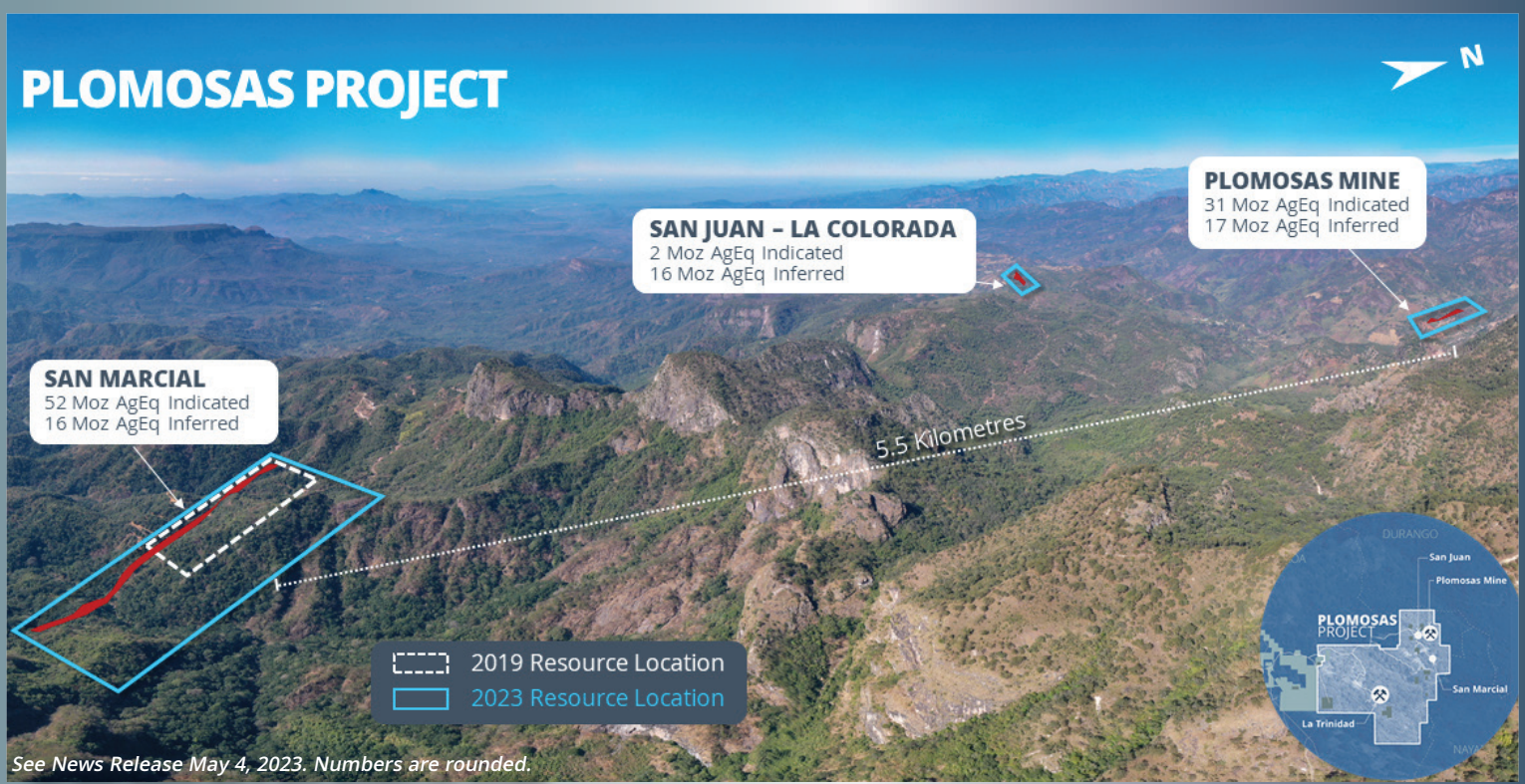


FACT SHEET

MAY 2023



PLOMOSAS PROJECT



DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. Engaged in resource expansion through discoveries on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

INVESTMENT HIGHLIGHTS

-  **PROJECT** > Our prospective Plomosas Project is comprised of 432 km² core concessions
-  **PLACE** > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico
-  **PEOPLE** > Exceptional leadership team and directors, 86% of on-site employees are Rosario District residents
-  **PRICE** > A significant opportunity for share price re-rating with the publication of the integrated NI 43-101 Mineral Resource Statement
-  **POTENTIAL** > Generating value through resource expansion and discovery with existing permits and infrastructure to decrease development costs, timelines and risks



PLOMOSAS MINE - 775 LEVEL

OUR PRIORITIES

ENVIRONMENT

Committed to achieving zero significant environmental incidents through responsible and safe practices

SOCIAL RESPONSIBILITY

We are dedicated to our community engagement activities, ensuring we benefit our neighbours

GOVERNANCE

We encourage a diverse and inclusive workplace that focuses on continuous mentoring, safe, and healthy conditions

CAPITALIZATION AS AT MAY 1, 2023

	SHARES
Shares Outstanding	261,779,806
Warrants (avg. weighted price C\$0.24)	51,784,407
Options (avg. weighted price \$0.42)	8,857,000
Fully Diluted Shares	322,421,213
Fully Diluted Market Capitalization @ C\$0.105	C\$33.8 M

NON-DILUTED OWNERSHIP %

Institutions and Funds	19.1%
First Majestic Silver Corp.	8.2%
Management / Insiders	6.6%
Other Investors	66.1%

BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

Eric Zaunscherb, Chairman

Gino Demichele

Laura Diaz

Marcio Fonseca

Larry Taddei

Derek White, Advisor

Eric Zaunscherb

Chairman & CEO

Marcio Fonseca

President & COO

Samantha Shorter

CFO

Trevor Woolfe

VP Exploration & Corporate Development

GR Silver Mining's leadership team has an excellent track record of success

GR SILVER MINING LTD

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CONTACT US

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GR Silver Mining 

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GR Silver Mining Ltd. 

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