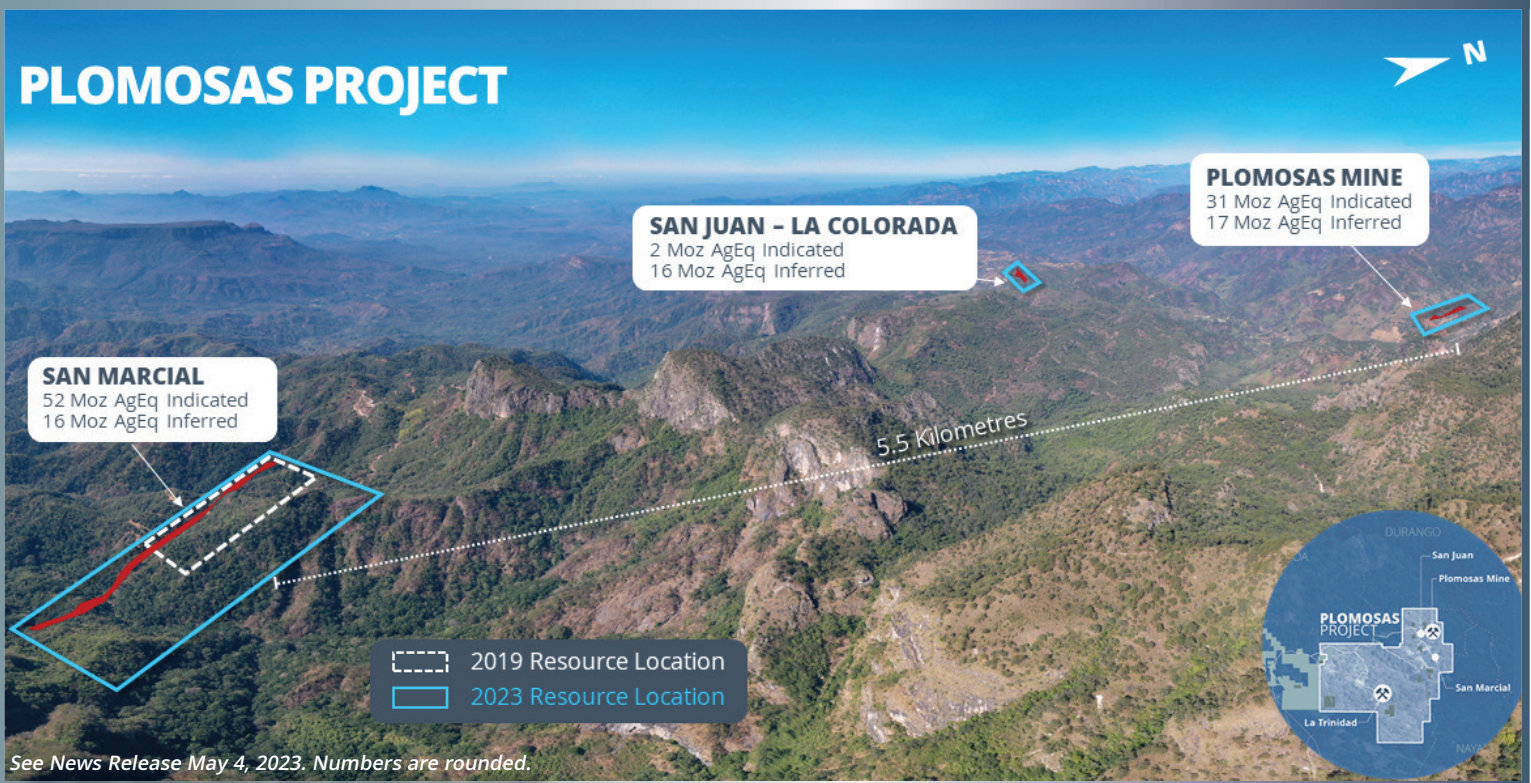


FACT SHEET

SEPTEMBER 2023






PLOMOSAS PROJECT



DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. The Company is engaged in resource expansion through discoveries on its key assets on the eastern edge of the historic Rosario Mining District in the Sierra Madre Occidental.

INVESTMENT HIGHLIGHTS

-  **PROJECT** > Our prospective Plomosas Project is comprised of 432 km² core concessions
-  **PLACE** > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico
-  **PEOPLE** > Exceptional leadership team and directors, 86% of on-site employees are Rosario District residents
-  **PRICE** > A significant opportunity for share price re-rating with the publication of the integrated NI 43-101 Mineral Resource Statement
-  **POTENTIAL** > Generating value through resource expansion and discovery with existing permits and infrastructure to decrease development costs, timelines and risks



PLOMOSAS MINE - 775 LEVEL

OUR PRIORITIES

ENVIRONMENT

Committed to achieving zero significant environmental incidents through responsible and safe practices

SOCIAL RESPONSIBILITY

We are dedicated to our community engagement activities, ensuring we benefit our neighbours

GOVERNANCE

We encourage a diverse and inclusive workplace that focuses on continuous mentoring, under safe and healthy conditions

CAPITALIZATION AS AT SEPTEMBER 1, 2023

	SHARES
Shares Outstanding	268,677,306
Warrants (avg. weighted price C\$0.23)	54,945,157
Options (avg. weighted price \$0.42)	8,200,000
Fully Diluted Shares	331,822,463
Fully Diluted Market Capitalization @ C\$0.040	C\$13.2 M

NON-DILUTED OWNERSHIP %

Institutions and Funds	19.1%
First Majestic Silver Corp.	8.2%
Management / Insiders	6.7%
Other Investors	66.0%

BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

Eric Zaunscherb, Chairman

Marcio Fonseca

Laura Diaz

Larry Taddei

Fernando Berdegue

Trevor Woolfe

Derek White, Advisor

Eric Zaunscherb

Chairman & CEO

Marcio Fonseca

President & COO

Blaine Bailey

CFO


GR Silver Mining's leadership team has an excellent track record of success


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