

FACT SHEET

SEPTEMBER 2025



DISCOVERIES SILVER RESOURCE EXPANSION MEXICO

DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. · Wide silver rich hydrothermal breccias along regional porphyry intrusive setting. The Company is engaged in resource expansion through discoveries on its key assets on the eastern edge the Sierra Madre Occidental in Sinaloa , Mexico.

INVESTMENT HIGHLIGHTS



PROJECT > Our prospective Plomosas Project is comprised of 78 km² core concessions featuring recent discoveries at the San Marcial Area (e.g., SMS22-10 intersecting 101.6 m @ 308 g/t Ag).



PRICE > A significant opportunity for share price re-rating with continuous discoveries and resource growth in a recently discovered silver-rich geological setting



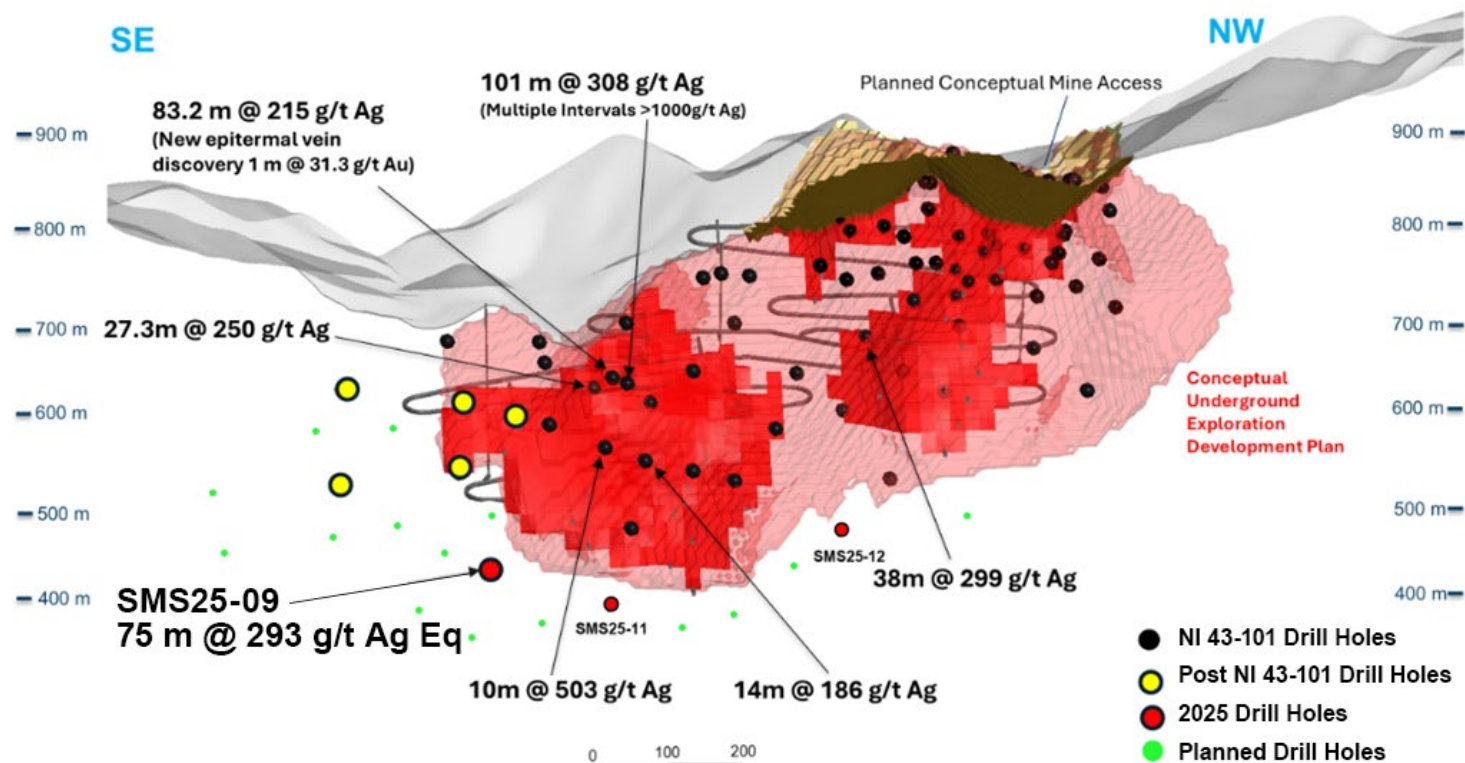
PLACE > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico, the globally dominant geological setting source of silver deposits.



POTENTIAL > Generating value through discovery and resource expansion, with existing permits and infrastructure mitigating development risks.



PEOPLE > Strong management team, Board, and an exceptional work-force defining and discovering prospective geological settings and potential Tier 1 silver deposits.



CAPITALIZATION AS AT SEPTEMBER 1st 2025

Shares Outstanding	430 M
Warrants (avg. weighted price C\$0.14)	90 M
Options (avg. weighted price \$0.24)	10 M
Fully Diluted Shares (incl. PSUs + DSUs)	530 M
Basic Market Capitalization @ C\$0.20	C\$86.00 M

NON-DILUTED OWNERSHIP %

Institutional , Family	18.0%
Office and High Net Worth	
. Management / Insiders	3.0%
Other Investors	79.0%

BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

Eric Zaunscherb, Chair
Marcio Fonseca
Trevor Woolfe
Larry Taddei
Jessica Van Den Akker
Brent McFarlane
Derek White, Advisor

Eric Zaunscherb
Executive Chairman,
Marcio Fonseca
President & CEO
Robert Payment
CFO
Alejandro Cano
V. P Operation
Luis Coto
V. P Exploration

GR Silver Mining's Leadership team has an excellent track record of success

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