

FACT SHEET

SEPTEMBER 2025



DISCOVERIES SILVER RESOURCE EXPANSION MEXICO

DRILLING RESOURCE EXPANSION DISCOVERIES

GR Silver Mining is a Canadian mineral exploration company focused on 100% owned district-scale silver and gold development in Mexico. Wide silver rich hydrothermal breccias along regional porphyry intrusive setting. The Company is engaged in resource expansion through discoveries on its key assets on the Southwestern edge the Sierra Madre Occidental in Sinaloa, Mexico.

INVESTMENT HIGHLIGHTS



PROJECT > Our prospective Plomosas Project is comprised of 78 km² core concessions featuring recent discoveries at the San Marcial Area (e.g., SMS22-10 intersecting 101.6 m @ 308 g/t Ag).



PLACE > Located in the historic Rosario Mining District in the Sierra Madre Occidental of Mexico, the globally dominant geological setting source of silver deposits.



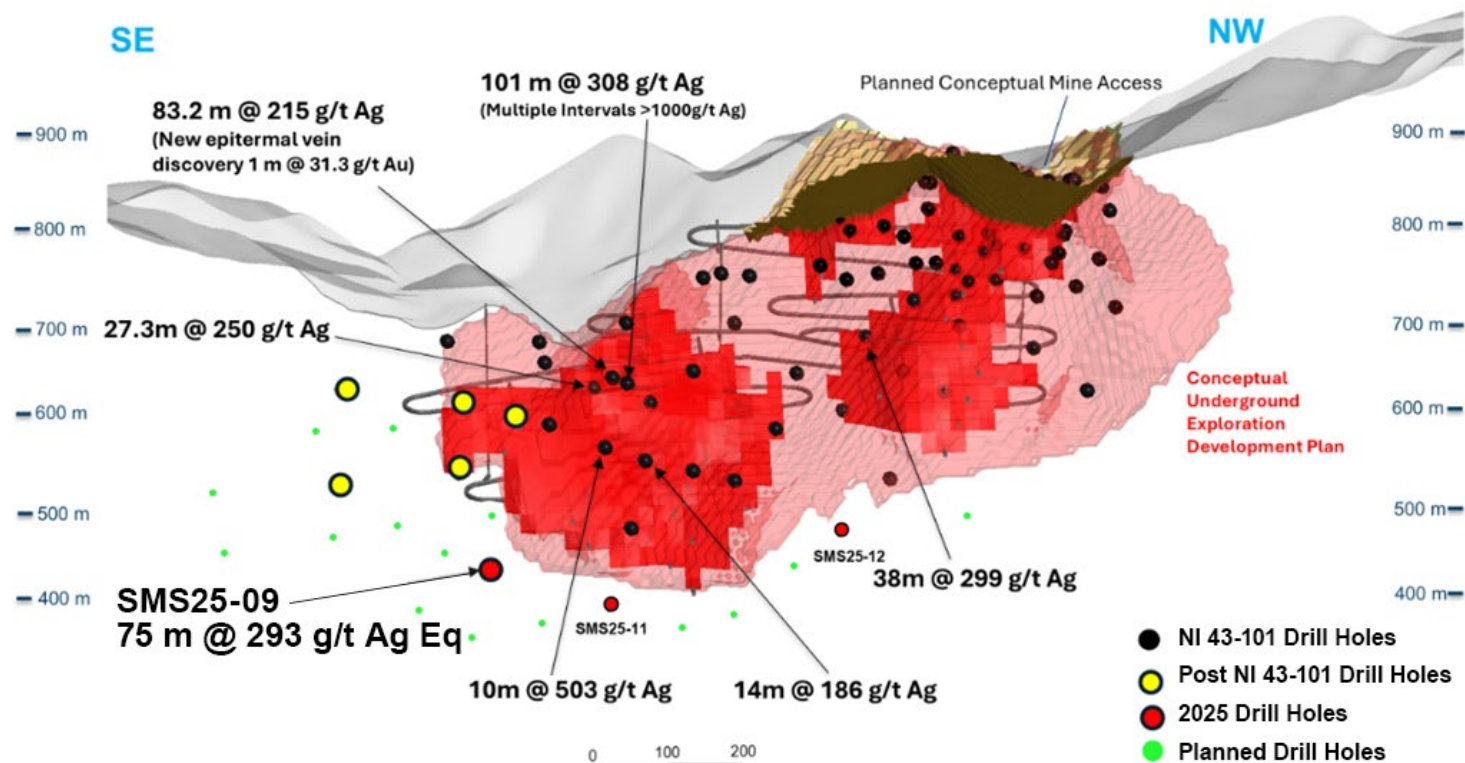
PEOPLE > Strong management team, Board, and an exceptional work-force defining and discovering prospective geological settings and potential Tier 1 silver deposits.



PRICE > A significant opportunity for share price re-rating with continuous discoveries and resource growth in a recently discovered silver-rich geological setting



POTENTIAL > Generating value through discovery and resource expansion, with existing permits and infrastructure mitigating development risks.



CAPITALIZATION AS AT SEPTEMBER 1st 2025

Shares Outstanding	430 M
Warrants (avg. weighted price C\$0.14)	90 M
Options (avg. weighted price \$0.24)	10 M
Fully Diluted Shares (incl. PSUs + DSUs)	530 M
Basic Market Capitalization @ C\$0.20	C\$86.00 M

NON-DILUTED OWNERSHIP %

Institutional , Family Office and High Net Worth	18.0%
Management / Insiders	3.0%
Other Investors	79.0%

BOARD OF DIRECTORS, ADVISORS, AND MANAGEMENT WITH BLUE CHIP EXPERTISE

Eric Zaunscherb, Chair
 Marcio Fonseca
 Trevor Woolfe
 Larry Taddei
 Jessica Van Den Akker
 Brent McFarlane
 Derek White, Advisor

Eric Zaunscherb
 Executive Chairman
 Marcio Fonseca
 President & CEO
 Robert Payment
 CFO
 Alejandro Cano
 V. P Operations
 Luis Coto
 V. P Exploration

GR Silver Mining's Leadership team has an excellent track record of success

GR SILVER
 MINING LTD

409 Granville Street, 15th Floor
 Vancouver, BC V6C 1T2

CONTACT US

info@grsilvermining.com
 +1 236 270 2057

GR Silver Mining

GR Silver Mining Ltd.

@GRSilverMining

TSXV|GRSL OTCQB|GRSLF DEU|GPE